

MITTEL S.p.A.
Offices in Milan - Piazza A. Diaz 7
Share Capital EUR 87.907.017,00 fully paid-in
Taxpayers' Code - Milan Register of Companies - VAT no. 00742640154
Milan Economic and Administrative Index no. 52219

PRESS RELEASE

- **Transaction to acquire a majority stake in Industria Metallurgica Carmagnolese S.r.l. closed**
- **Disposal process concluded for the investment in Livanova Plc, held indirectly by Mittel SpA**

Milan, 27 September 2017

Following the press release published on 12 September 2017, Mittel S.p.A. announces that, as the precedent conditions envisaged in the signed contract have been fulfilled, the acquisition of 100% of Industria Metallurgica Carmagnolese S.r.l. ("**IMC**") by Roblafin Holding S.r.l. ("**Roblafin**") was closed today. The transaction was completed using a special vehicle company, Mittel Automotive S.r.l., which is 75% owned by Mittel S.p.A. and 25% by Roblafin. The financial resources provided by Mittel S.p.A. for the acquisition amounted to Euro 16,9 million while Mittel Automotive S.r.l. obtained a loan for the acquisition from Banco BPM for Euro 28,0 million. Mittel S.p.A. was supported by Gattai, Minoli, Agostinelli & Partners as legal advisor, Roland Berger as strategic advisor, and Deloitte for financial and tax due diligence.

Regarding the status of Mittel Group's process to dispose of non-core assets, note that the sale process for the indirect investment in Livanova Plc has been completed on the market. In particular, the investees Bios S.p.A. (50%) and Tower 6 Bis S.a.r.l. in liquidation (49%), held by Mittel S.p.A. in partnership with Equinox T.w.o. S.c.a., have sold a stake equivalent to 8,96% of Livanova Plc, listed on the NASDAQ stock exchange, in several market transactions over recent months, for a total value of Euro 235 million.

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